

Summary of Financial Results for FY2024

(from April 1, 2023 to March 31, 2024)

April 25, 2024
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

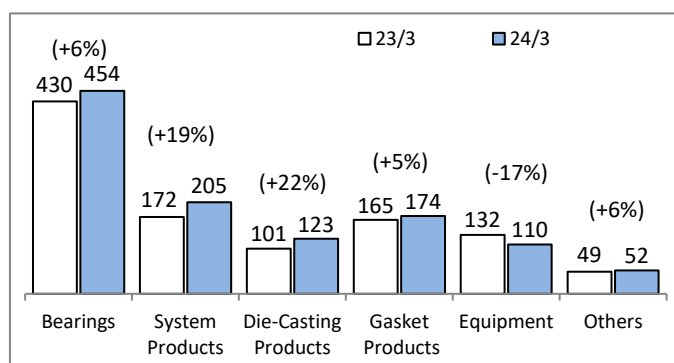
1. Consolidated Financial Results

	2022.4~2023.3		2023.4~2024.3		Increase/Decrease		2024.4~2025.3		FY2023/FY2024	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	105,161	-	112,044	-	6,882	6.5	118,000	-	5,956	5.3
Operating Income(Loss)	694	0.7	2,489	2.2	1,795	258.7	3,000	2.5	511	20.5
Ordinary Income(Loss)	1,211	1.2	3,236	2.9	2,024	167.2	2,900	2.5	-336	-10.4
Profit(Loss) Attributable to Owners of Parent	399	0.4	1,747	1.6	1,348	337.4	1,900	1.6	153	8.7
Foreign Exchange Rate	JPY/US\$	135	144	+9			140		-4	
	JPY/Euro	141	156	+15			150		-6	
Earnings per share(JPY)	13.86		60.56		+46.70		65.74		+5.18	
Return on equity	0.6%		2.5%		+1.9%		2.7%		+0.2%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

2. Summary of Sales

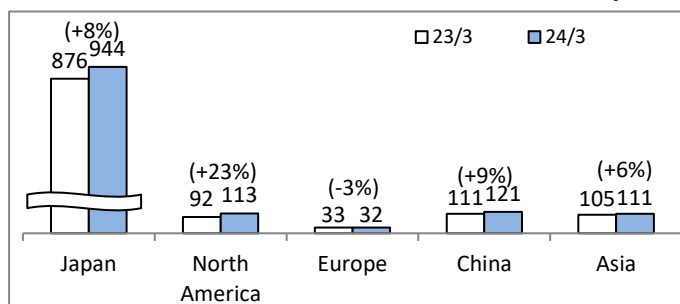
① Sales by products

(100Million yen)



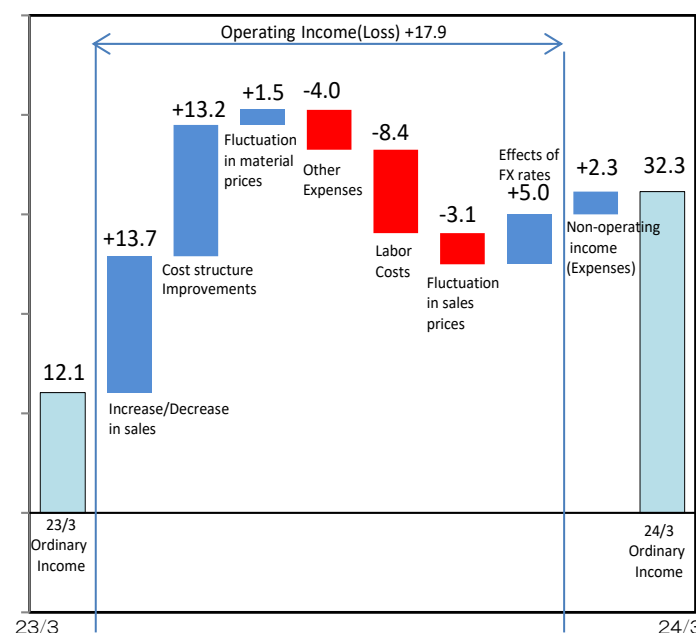
② Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) +20.2

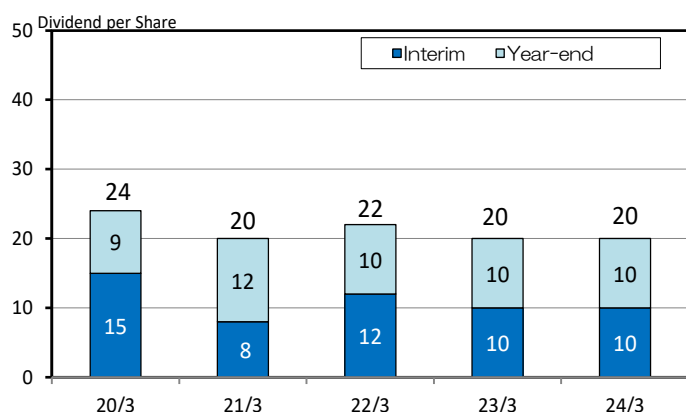
4. Consolidated Balance Sheet

(100Million yen)

Assets	2023.3			2024.3			Change	Liabilities, Net assets	2023.3			2024.3			Change
	23/3	24/3	Change	23/3	24/3	Change			23/3	24/3	Change				
Current assets	588	625	37	Current liabilities	356	276	-80	Cash and deposits, securities	169	211	41	Trade payables	134	127	-7
Trade receivables	231	230	0	Short-term borrowings	135	52	-83	Inventories	162	160	-1	Others	86	97	10
Others	25	23	-2	Non-current liabilities	110	199	88	Others	25	23	-2	Long-term borrowings	91	173	82
Non-current assets	549	567	17	(Total liabilities)	466	475	8	Investments and other assets	80	104	23	Shareholders' equity	623	635	11
Property, plant and equipment	451	447	-4	Total accumulated other comprehensive income	41	74	33	Share acquisition rights	1	0	0	Non-controlling interests	5	5	0
Intangible assets	16	15	-1	(Total net assets)	670	716	46								
	1,137	1,192	54		1,137	1,192	54								

5. Dividends

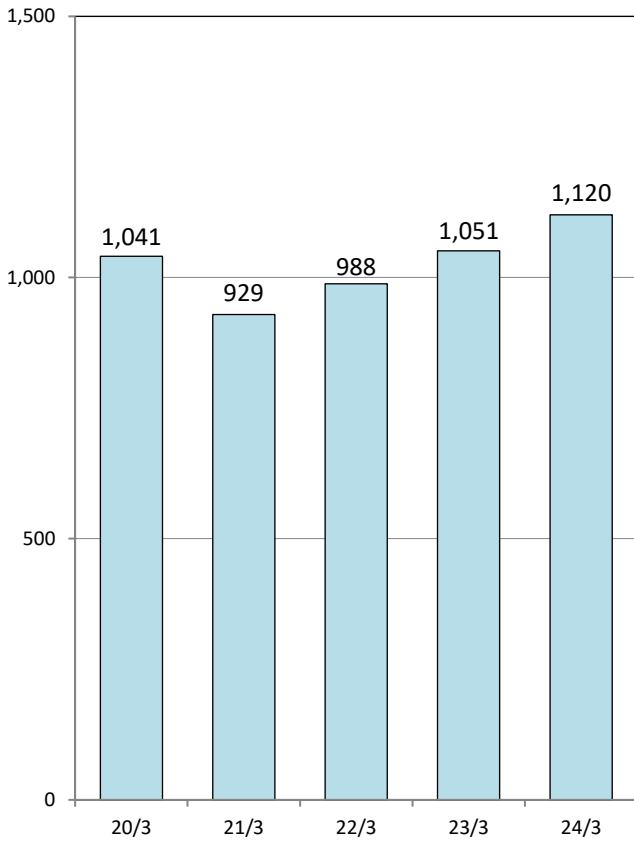
Dividend per Share (JPY)



6. Financial Results

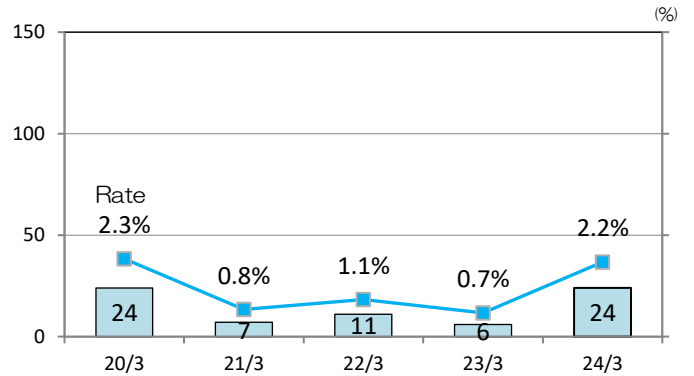
(1) Net Sales

(100Million yen)



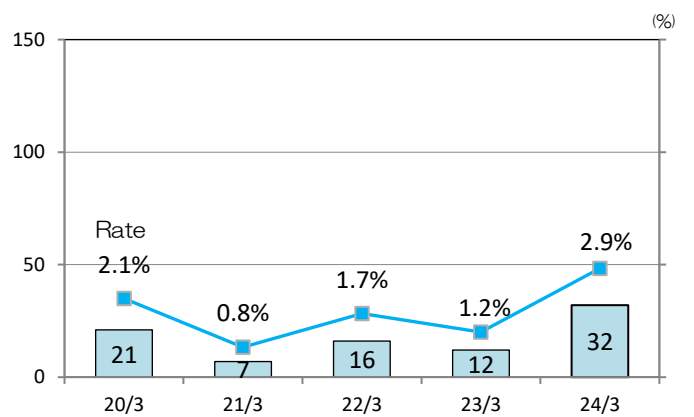
(2) Operating Income (Loss)

(100Million yen)



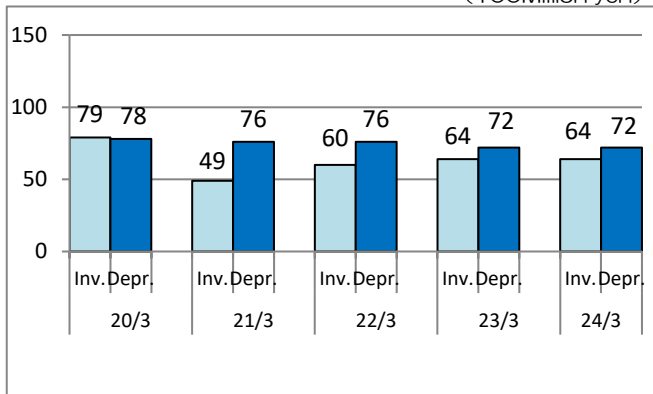
(3) Ordinary Income (Loss)

(100Million yen)



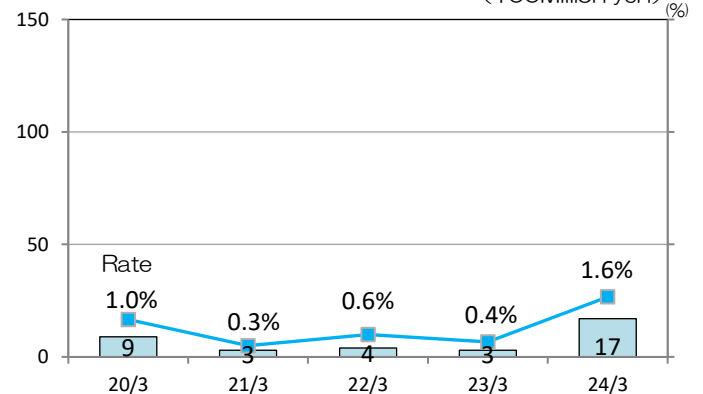
7. Capital Investment and Depreciation

(100Million yen)



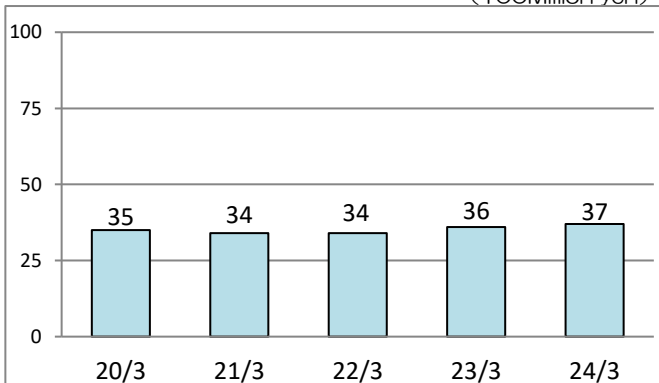
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2022.4~2023.3		2023.4~2024.3		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	916	47	1,008	68	91	20
Equipment	132	13	110	10	-22	-2
Others	1	0	1	0	-0	-0
Common costs(*)	-	-54	-	-54	-	-0
Total	1,051	6	1,120	24	68	17

* Common costs are principally general administrative expenses not attributable to reporting segments.