

Summary of Financial Results for 1Q of FY2026

(from April 1, 2025 to June 30, 2025)

July 30, 2025
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

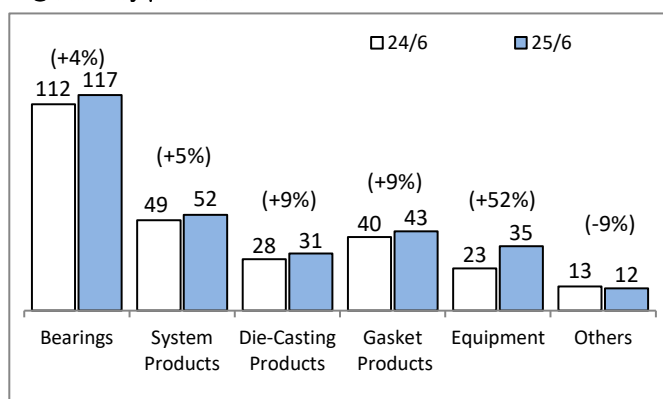
1. Consolidated Financial Results

	2024.4~2024.6		2025.4~2025.6		Increase/Decrease		2025.4~2026.3		FY2025/FY2026	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	26,762	-	29,191	-	2,429	9.1	117,000	-	4,210	3.7
Operating Income(Loss)	-84	-0.3	637	2.2	721	-	2,100	1.8	1,489	243.7
Ordinary Income(Loss)	305	1.1	685	2.3	380	124.6	2,300	2.0	1,389	152.5
Profit(Loss) Attributable to Owners of Parent	222	0.8	338	1.2	115	52.0	1,100	0.9	5,287	-
Foreign Exchange Rate	JPY/US\$	156	145	-12			145		-7	
	JPY/Euro	168	164	-4			155		-7	
Earnings per share(JPY)	7.71		11.96		4.25		38.85		184.55	
Return on equity	0.3%		0.5%		0.2%		1.6%		7.6%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

2. Summary of Sales

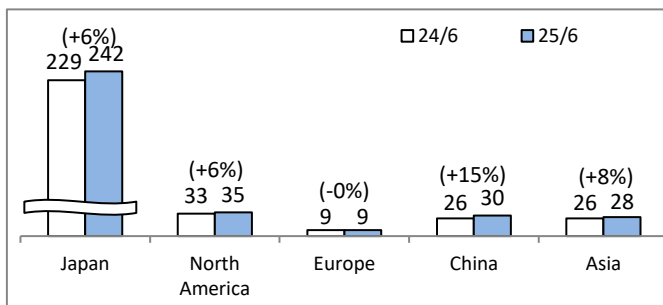
①Sales by products

(100Million yen)



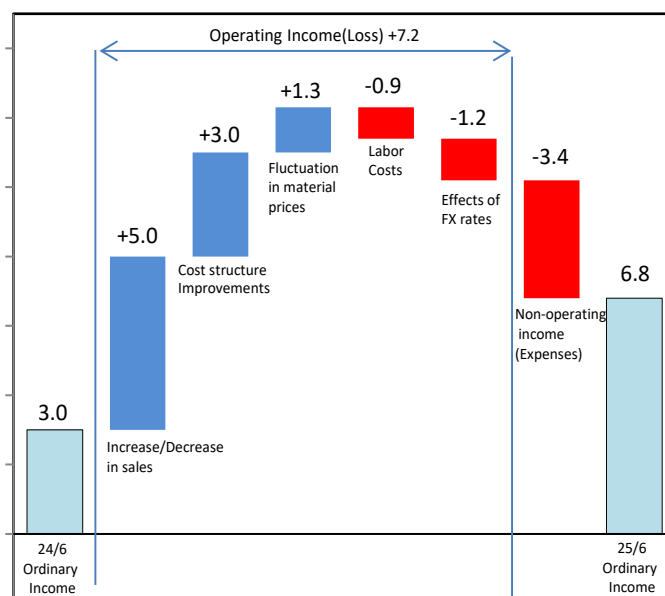
②Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) +3.8

4. Consolidated Balance Sheet

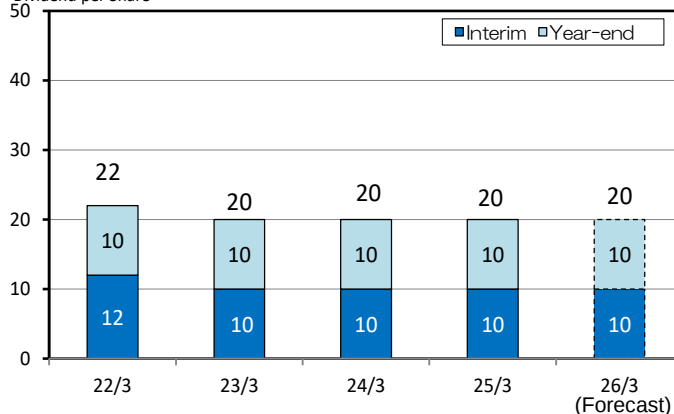
(100Million yen)

Assets				Liabilities/Net assets			
	25/3	25/6	Change		25/3	25/6	Change
Current assets	639	627	-11	Current liabilities	253	389	135
Cash and deposits, securities	199	187	-11	Trade payables	143	130	-13
Trade receivables	235	238	2	Short-term borrowings	17	157	139
Inventories	176	173	-3	Others	92	101	9
Others	26	28	2	Non-current liabilities	276	133	-143
Non-current assets	584	575	-8	Long-term borrowings	242	98	-143
Property, plant and equipment	481	468	-13	Others	34	34	0
Intangible assets	16	18	1	(Total liabilities)	530	522	-7
Investments and other assets	85	88	2	Shareholders' equity	583	584	0
				Total accumulated other comprehensive income	102	89	-12
				Share acquisition rights	0	0	0
				Non-controlling interests	6	6	0
				(Total net assets)	692	680	-11
	1,223	1,203	-19		1,223	1,203	-19

5. Dividends

Dividend per Share (JPY)

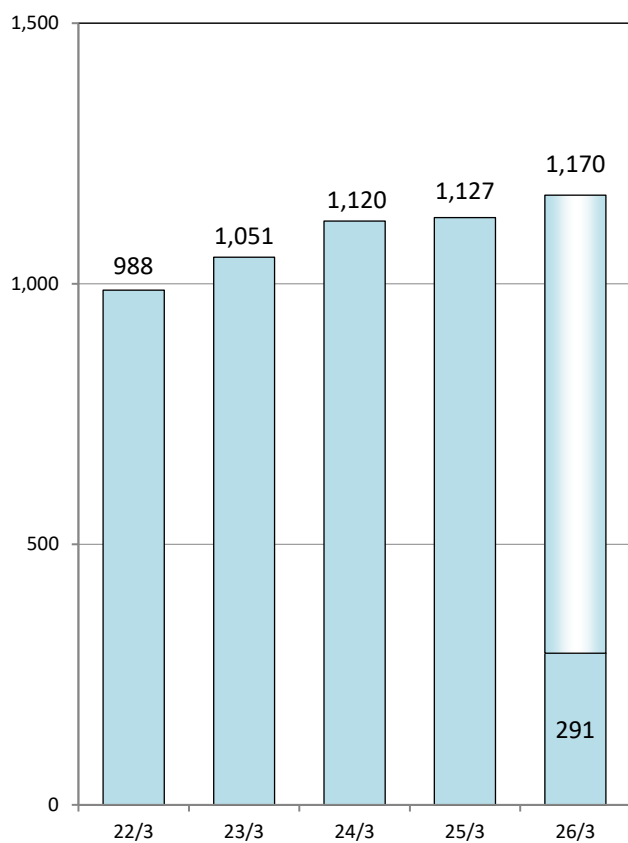
Dividend per Share



6. Financial Results

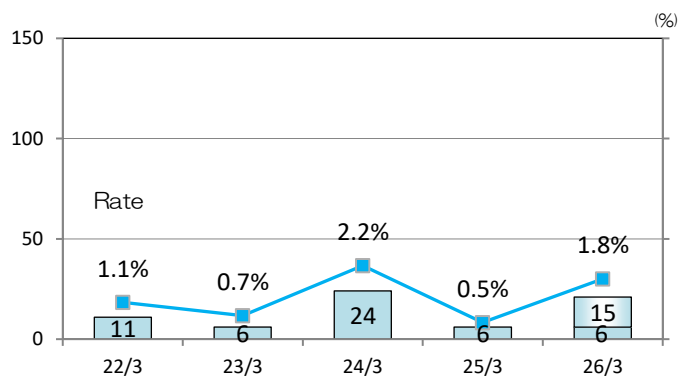
(1) Net Sales

(100Million yen)



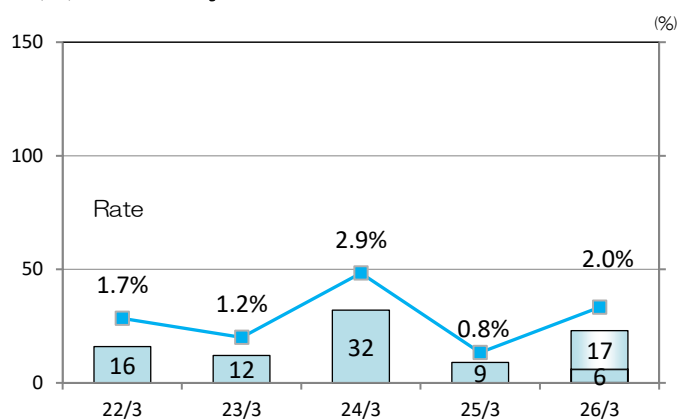
(2) Operating Income (Loss)

(100Million yen)



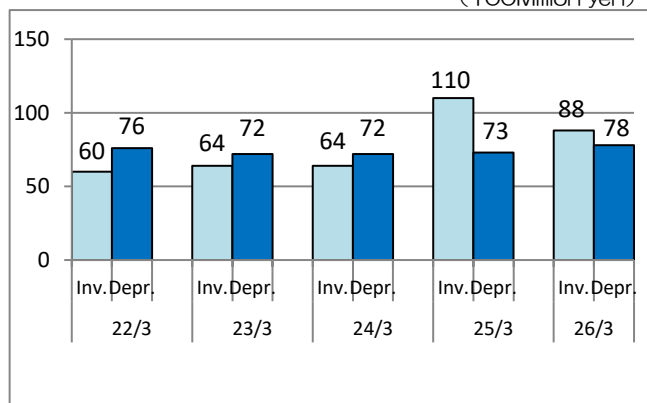
(3) Ordinary Income (Loss)

(100Million yen)



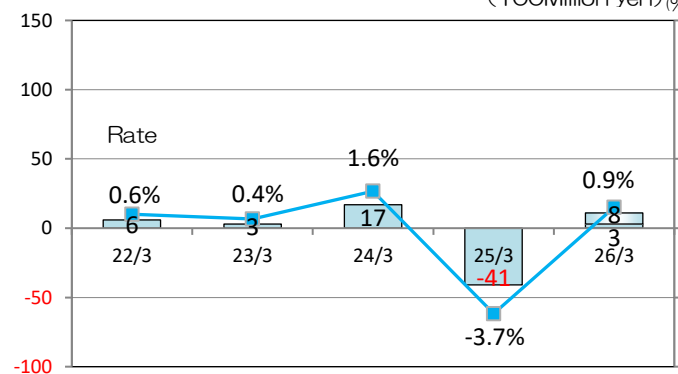
7. Capital Investment and Depreciation

(100Million yen)



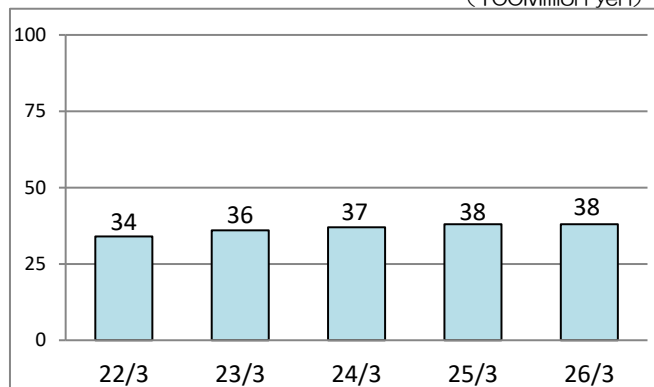
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2024.4~ 2024.6		2025.4~ 2025.6		Increase/ Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	244	-0	256	4	12	5
Equipment	23	0	35	1	11	1
Others	0	-0	0	-0	0	-0
Common costs(*)	-	-0	-	-0	-	0
Total	267	-0	291	6	24	7

* Common costs are principally general administrative expenses not attributable to reporting segments.