

Summary of Financial Results for FY2025

(from April 1, 2024 to March 31, 2025)

April 24, 2025
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

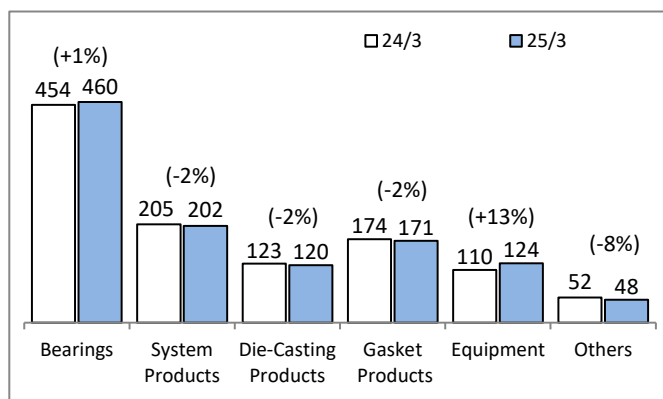
1. Consolidated Financial Results

		2023.4~2024.3		2024.4~2025.3		Increase/ Decrease		2025.4~2026.3		FY2024/FY2025	
		Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/ Decrease	Rate of change
Net Sales		112,044	-	112,789	-	745	0.7	117,000	-	4,210	3.7
Operating Income(Loss)		2,489	2.2	610	0.5	-1,878	-75.5	2,100	1.8	1,489	243.7
Ordinary Income(Loss)		3,236	2.9	910	0.8	-2,325	-71.8	2,300	2.0	1,389	152.5
Profit(Loss) Attributable to Owners of Parent		1,747	1.6	-4,187	-3.7	-5,935	-	1,100	0.9	5,287	-
Foreign Exchange Rate	JPY/US\$	144		152		+8		145		-7	
	JPY/Euro	156		162		+6		155		-7	
Earnings per share(JPY)		60.56		-145.69		-206.25		38.85		184.55	
Return on equity		2.5%		-6.0%		-8.5%		1.6%		7.6%	
Number of Consolidated Subsidiaries		14		14		0		14		0	

2. Summary of Sales

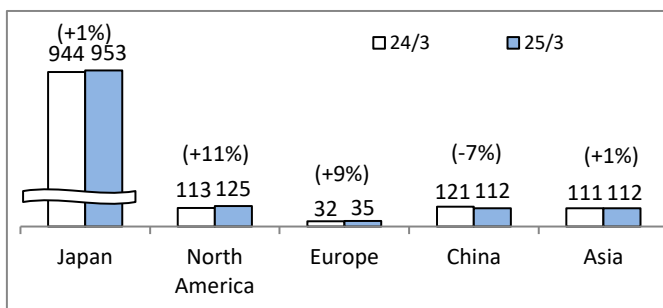
①Sales by products

(100Million yen)



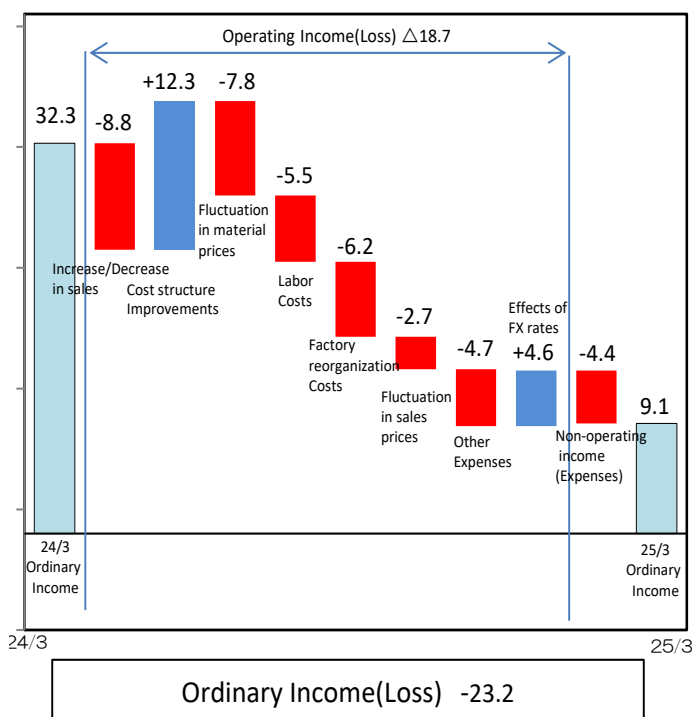
②Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



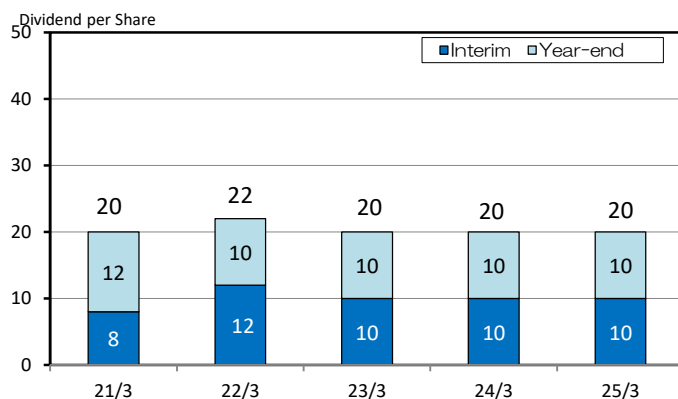
4. Consolidated Balance Sheet

(100Million yen)

Assets				Liabilities/Net assets			
	24/3	25/3	Change		24/3	25/3	Change
Current assets	625	639	13	Current liabilities	276	253	-22
Cash and deposits, securities	211	199	-11	Trade payables	127	143	16
Trade receivables	230	235	5	Short-term borrowings	52	17	-34
Inventories	160	176	16	Others	97	92	-5
Others	23	26	3	Non-current liabilities	192	276	84
Non-current assets	569	584	15	Long-term borrowings	173	242	68
Property, plant and equipment	447	481	34	Others	18	34	15
Intangible assets	15	16	1	(Total liabilities)	468	530	61
Investments and other assets	106	85	-20	Shareholders' equity	635	583	-51
				Total accumulated other comprehensive income	83	102	18
				Share acquisition rights	0	0	0
				Non-controlling interests	6	6	-1
				(Total net assets)	725	692	-33
	1,194	1,223	28		1,194	1,223	28

5. Dividends

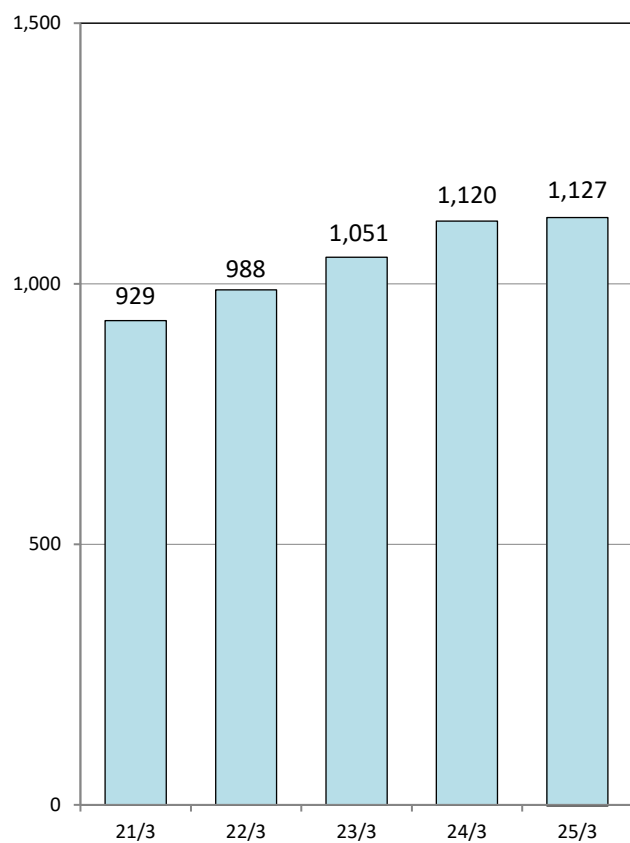
Dividend per Share (JPY)



6. Financial Results

(1) Net Sales

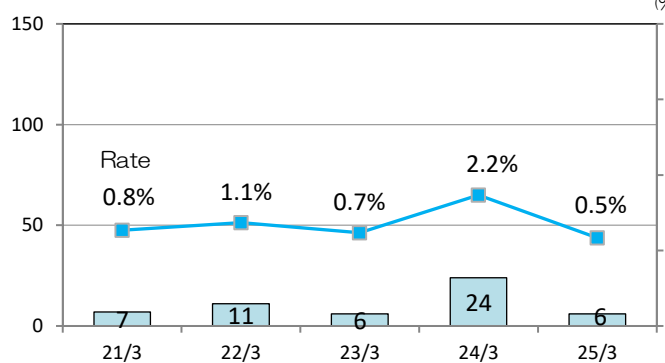
(100Million yen)



(2) Operating Income (Loss)

(100Million yen)

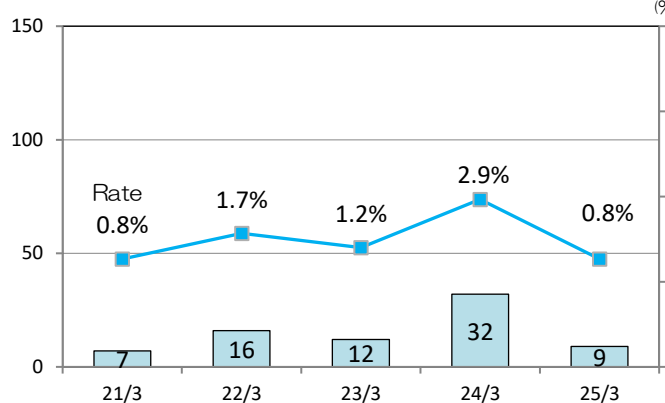
(%)



(3) Ordinary Income (Loss)

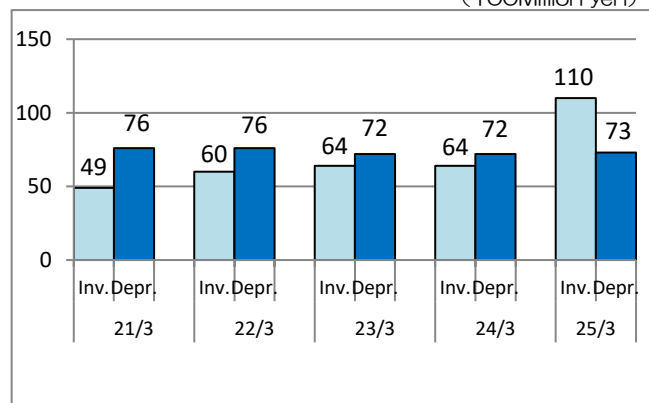
(100Million yen)

(%)



7. Capital Investment and Depreciation

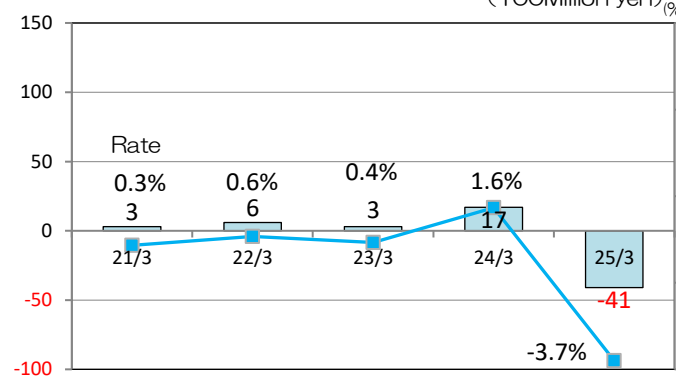
(100Million yen)



(4) Profit(Loss) Attributable to Owners of Parent

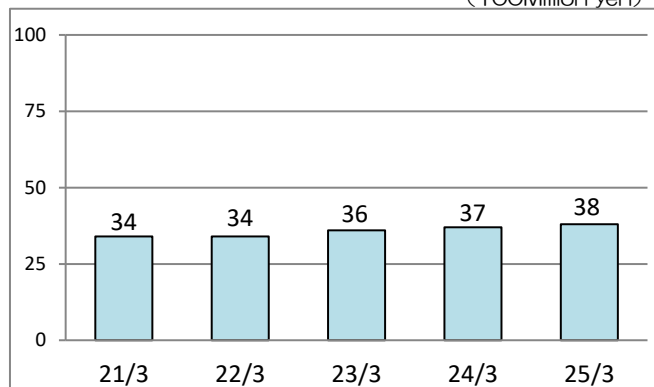
(100Million yen)

(%)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2023.4~2024.3		2024.4~2025.3		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	1,008	68	1,001	47	-6	-20
Equipment	110	10	124	12	14	2
Others	1	0	1	-0	-0	-0
Common costs(*)	-	-54	-	-53	-	0
Total	1,120	24	1,127	6	7	-18

* Common costs are principally general administrative expenses not attributable to reporting segments.