

Summary of Financial Results for 3Q of FY2026

(from April 1, 2025 to December 31, 2025)

February 2, 2026
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

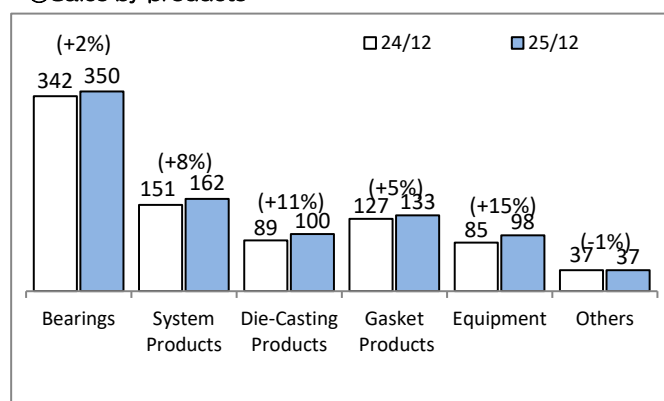
1. Consolidated Financial Results

		2024.4~2024.12		2025.4~2025.12		Increase/Decrease		2025.4~2026.3		FY2025/FY2026	
		Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales		83,367	-	88,220	-	4,853	5.8	117,000	-	4,210	3.7
Operating Income(Loss)		2	0.0	1,847	2.1	1,845	-	2,300	2.0	1,689	276.5
Ordinary Income(Loss)		381	0.5	2,220	2.5	1,839	482.7	2,500	2.1	1,589	174.4
Profit(Loss) Attributable to Owners of Parent		-3,103	-3.7	1,320	1.5	4,423	-	1,300	1.1	5,487	-
Foreign Exchange Rate	JPY/US\$	152		148		-4		145		-7	
	JPY/Euro	164		171		7		165		+3	
Earnings per share(JPY)		-107.54		46.62		154.16		45.90		191.59	
Return on equity		-4.6%		1.9%		6.5%		1.9%		7.9%	
Number of Consolidated Subsidiaries		14		14		0		14		0	

2. Summary of Sales

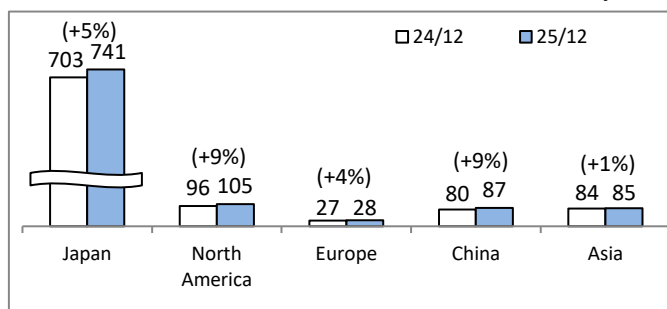
① Sales by products

(100Million yen)



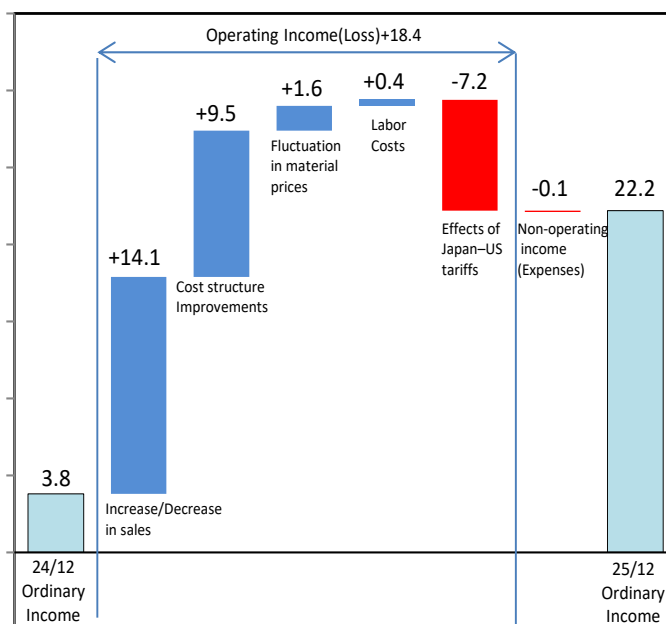
② Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) +18.3

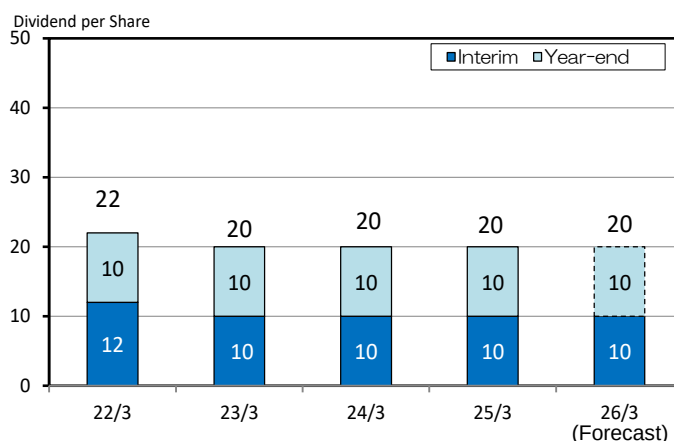
4. Consolidated Balance Sheet

(100Million yen)

Assets				Liabilities/Net assets			
	25/3	25/12	Change		25/3	25/12	Change
Current assets	639	628	-10	Current liabilities	253	365	111
Cash and deposits, securities	199	192	-6	Trade payables	143	118	-25
Trade receivables	235	235	0	Short-term borrowings	17	153	136
Inventories	176	168	-8	Others	92	93	1
Others	26	31	5	Non-current liabilities	276	135	-141
				Long-term borrowings	242	96	-146
				Others	34	39	4
				(Total liabilities)	530	501	-29
Non-current assets	584	577	-7	Shareholders' equity	583	591	7
Property, plant and equipment	481	456	-25	Total accumulated other comprehensive income	102	104	2
Intangible assets	16	19	2	Share acquisition rights	0	0	0
Investments and other assets	85	101	15	Non-controlling interests	6	7	1
				(Total net assets)	692	704	11
	1,223	1,205	-18		1,223	1,205	-18

5. Dividends

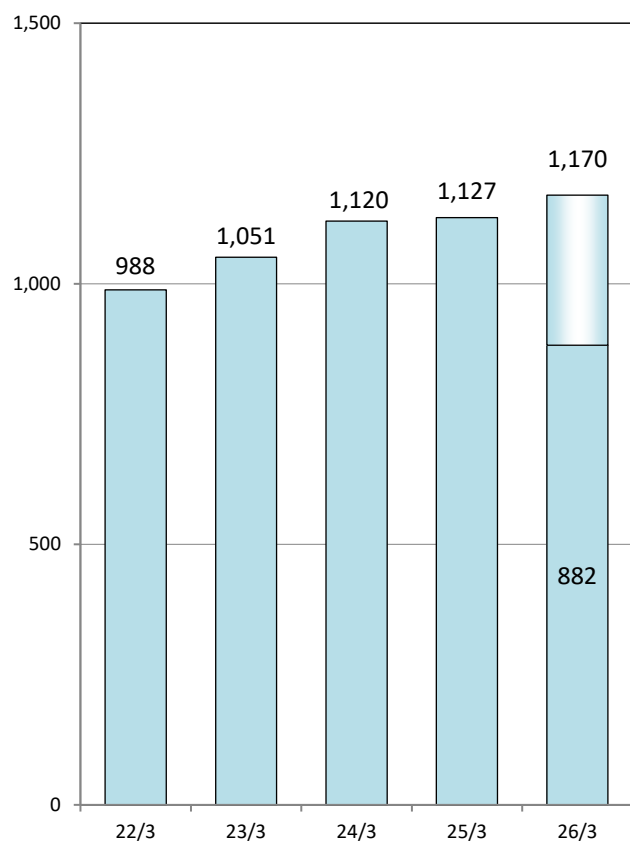
Dividend per Share (JPY)



6. Financial Results

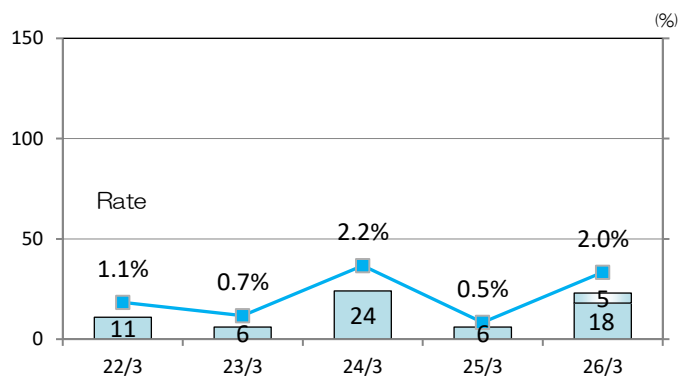
(1) Net Sales

(100Million yen)



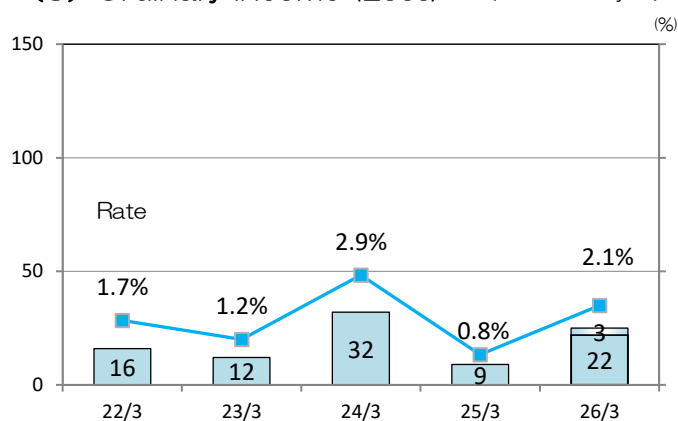
(2) Operating Income (Loss)

(100Million yen)



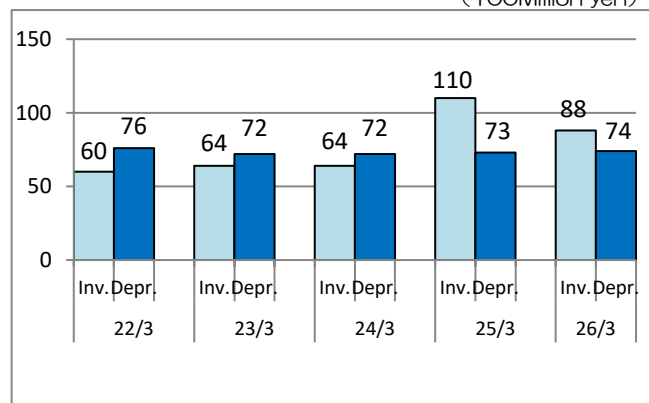
(3) Ordinary Income (Loss)

(100Million yen)



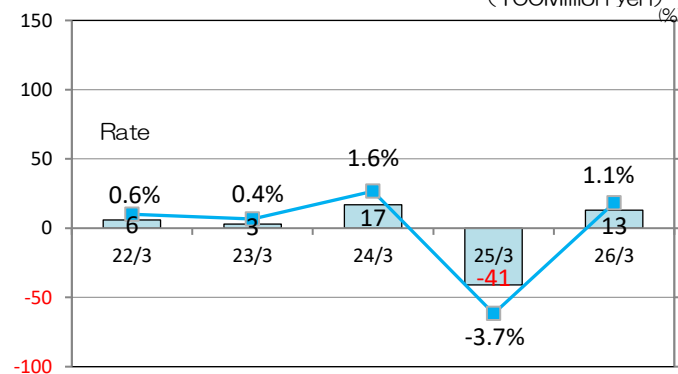
7. Capital Investment and Depreciation

(100Million yen)



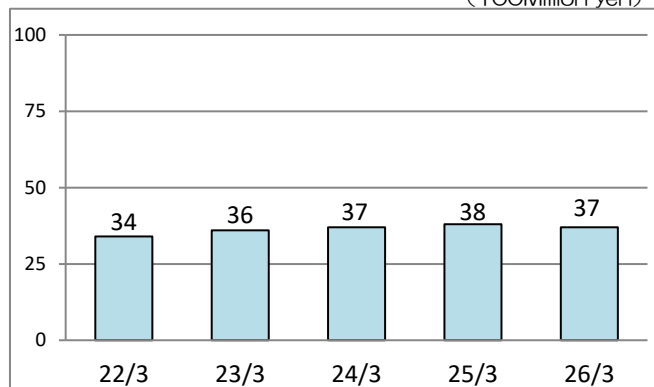
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2024.4~ 2024.12		2025.4~ 2025.12		Increase/ Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	746	-2	782	16	36	19
Equipment	85	3	98	2	12	-0
Others	1	-0	1	-0	-0	-0
Common costs(*)	-	0	-	0	-	0
Total	833	0	882	18	48	18

* Common costs are principally general administrative expenses not attributable to reporting segments.