

Summary of Financial Results for FY2026

(from April 1, 2025 to March 31, 2026)

2026/4/27
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

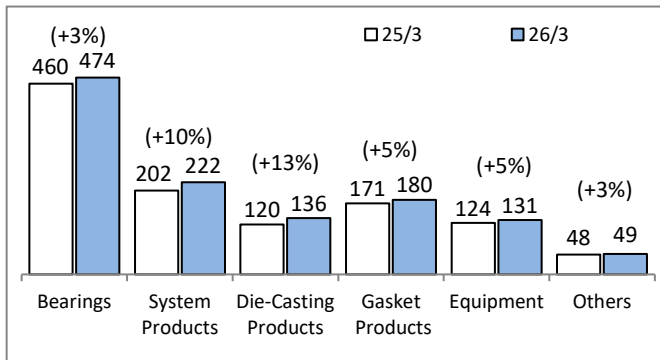
1. Consolidated Financial Results

	2024.4~2025.3		2025.4~2026.3		Increase/Decrease		2026.4~2027.3		FY2025/FY2026	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	112,789	-	119,378	-	6,588	5.8	120,000	-	622	0.5
Operating Income(Loss)	610	0.5	2,589	2.2	1,978	323.8	4,500	3.8	1,911	73.8
Ordinary Income(Loss)	910	0.8	3,007	2.5	2,096	230.1	4,800	4.0	1,793	59.6
Profit(Loss) Attributable to Owners of Parent	-4,187	-3.7	-5,967	-5.0	-1,780	-	3,600	3.0	9,567	-
Foreign Exchange Rate	JPY/US\$	152	150	-2			150		0	
	JPY/Euro	162	174	+12			175		+1	
Earnings per share(JPY)		-145.69	-210.68	-64.99			127.14		337.82	
Return on equity		-6.0%	-9.0%	-3.0%			5.4%		14.4%	
Number of Consolidated Subsidiaries		14	14	0			14		0	

2. Summary of Sales

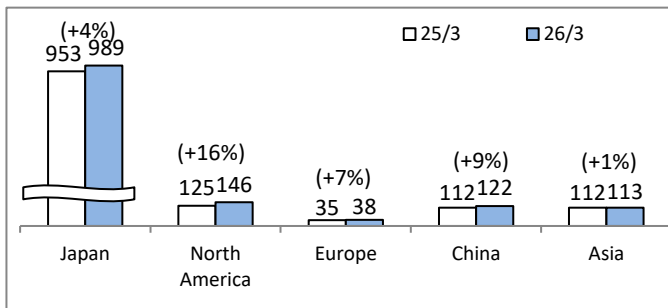
① Sales by products

(100Million yen)



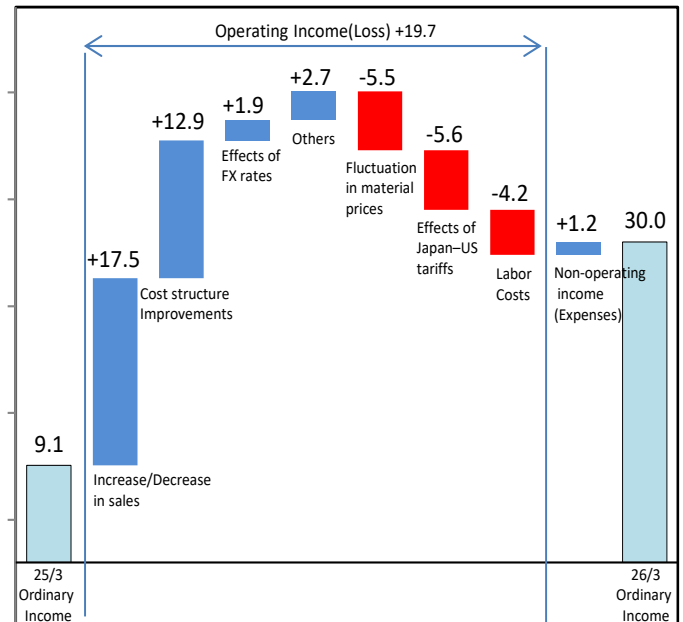
② Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



Ordinary Income(Loss) +20.9

4. Consolidated Balance Sheet

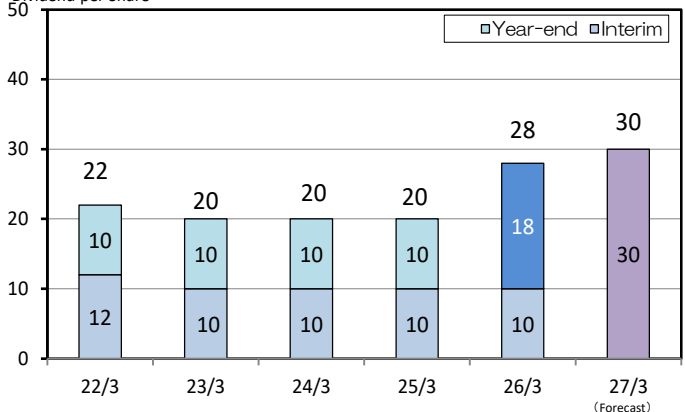
(100Million yen)

	Assets			Liabilities, Net assets			
	25/3	26/3	Change	25/3	26/3	Change	
Current assets	639	666	27	Current liabilities	253	382	128
Cash and deposits, securities	199	232	33	Trade payables	143	104	-39
Trade receivables	235	226	-9	Short-term borrowings	17	160	143
Inventories	176	176	0	Others	92	116	24
Others	26	30	4	Non-current liabilities	276	122	-154
				Long-term borrowings	242	87	-154
				Others	34	34	0
				(Total liabilities)	530	504	-25
Non-current assets	584	482	-102	Shareholders' equity	583	519	-64
Property, plant and equipment	481	367	-114	Total accumulated other comprehensive income	102	117	15
Intangible assets	16	20	3	Share acquisition rights	0	0	0
Investments and other assets	85	94	8	Non-controlling interests	6	6	0
				(Total net assets)	692	643	-49
≠	1,223	1,148	-75	≠	1,223	1,148	-75

5. Dividends

Dividend per Share (JPY)

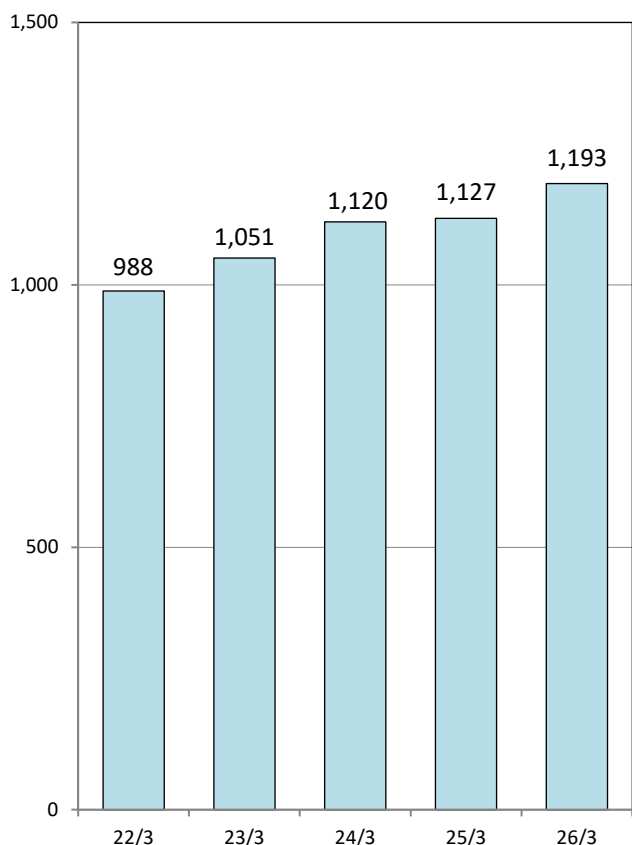
Dividend per Share



6. Financial Results

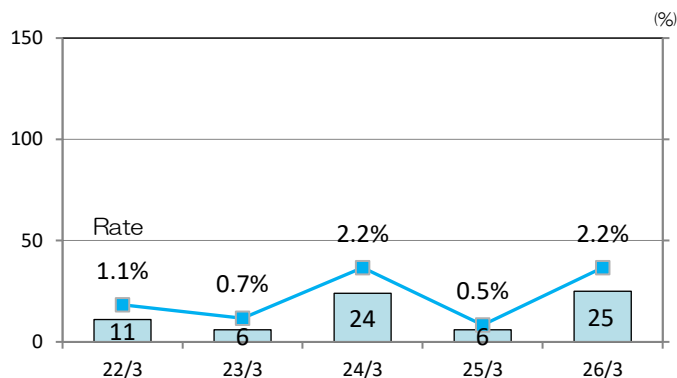
(1) Net Sales

(100Million yen)



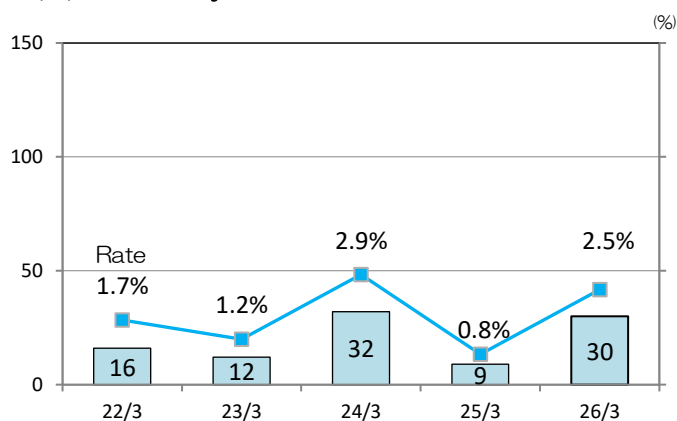
(2) Operating Income (Loss)

(100Million yen)



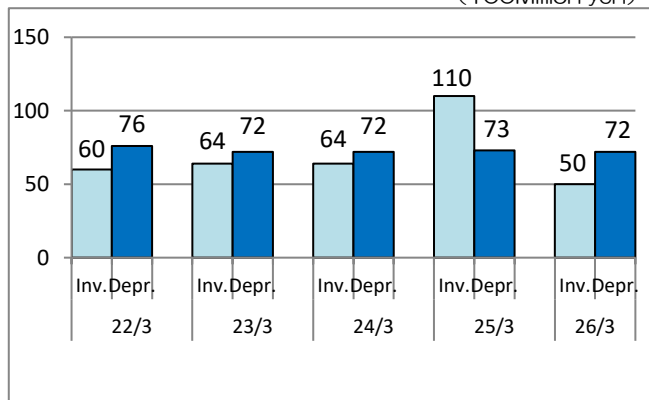
(3) Ordinary Income (Loss)

(100Million yen)



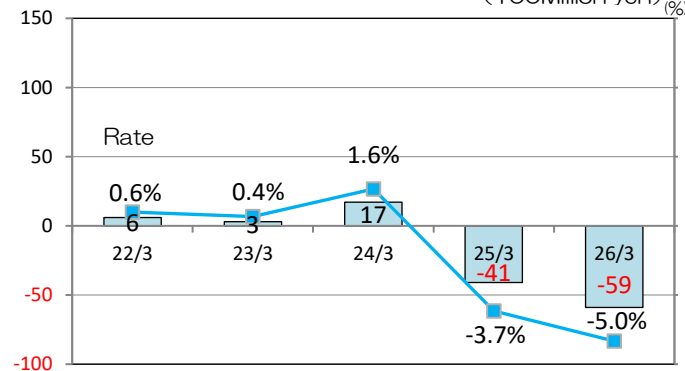
7. Capital Investment and Depreciation

(100Million yen)



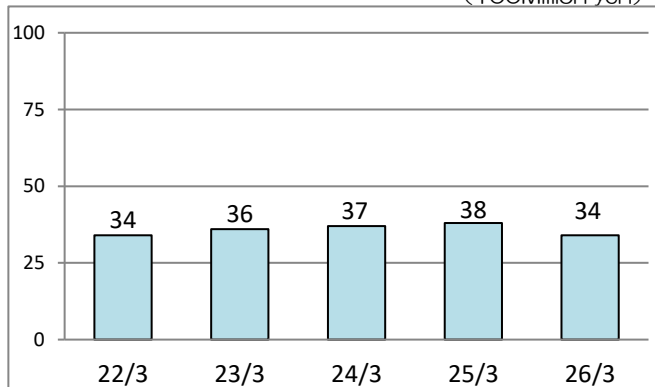
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2024.4~2025.3		2025.4~2026.3		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	1,001	2	1,060	21	59	18
Equipment	124	3	131	5	6	1
Others	1	-0	1	-0	-0	-0
Common costs(*)	-	0	-	0	-	0
Total	1,127	6	1,193	25	65	19

* Common costs are principally general administrative expenses not attributable to reporting segments.