

Summary of Financial Results for 1Q of FY2027

(from April 1, 2026 to June 30, 2026)

July 30, 2026
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

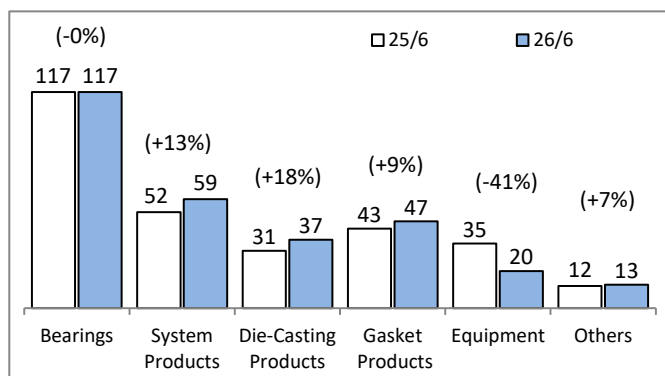
1. Consolidated Financial Results

	2025.4~2025.6		2026.4~2026.6		Increase/Decrease		2026.4~2027.3		FY2026/FY2027	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	29,191	-	29,437	-	246	0.8	120,000	-	622	0.5
Operating Income(Loss)	637	2.2	1,174	4.0	537	84.3	4,500	3.8	1,911	73.8
Ordinary Income(Loss)	685	2.3	1,360	4.6	675	98.6	4,800	4.0	1,793	59.6
Profit(Loss) Attributable to Owners of Parent	338	1.2	1,107	3.8	769	227.1	3,600	3.0	9,567	-
Foreign Exchange Rate	JPY/US\$		145		159		150		0	
	JPY/Euro		164		185		175		+1	
Earnings per share(JPY)	11.96		39.00		27.04		127.14		337.82	
Return on equity	0.5%		1.7%		1.2%		5.4%		14.4%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

2. Summary of Sales

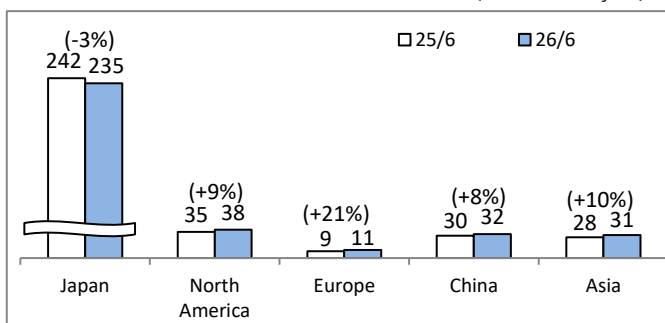
①Sales by products

(100Million yen)



②Sales by region (Before elimination of intercompany sales)

(100Million yen)



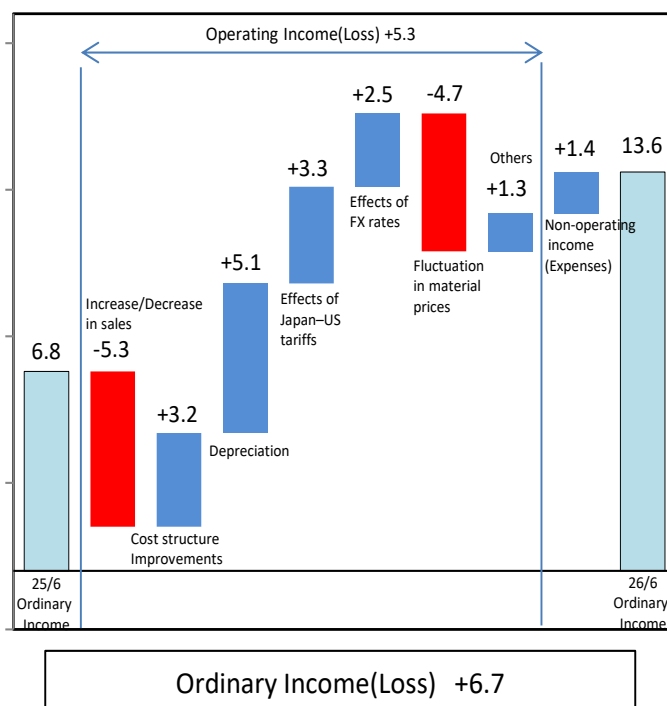
4. Consolidated Balance Sheet

(100Million yen)

Assets				Liabilities, Net assets			
	26/3	26/6	Change		26/3	26/6	Change
Current assets	661	630	-31	Current liabilities	378	288	-89
Cash and deposits, securities	232	185	-47	Trade payables	104	108	3
Trade receivables	222	229	6	Short-term borrowings	160	67	-92
Inventories	176	180	4	Others	111	112	0
Others	30	35	5	Non-current liabilities	122	169	47
				Long-term borrowings	87	137	50
				Others	34	31	-2
				(Total liabilities)	500	458	-41
Non-current assets	482	480	-1	Shareholders' equity	519	525	6
Property, plant and equipment	367	366	-1	Total accumulated other comprehensive income	117	119	2
Intangible assets	20	20	0	Share acquisition rights	0	0	-0
Investments and other assets	94	93	0	Non-controlling interests	6	6	0
				(Total net assets)	643	652	9
	1,143	1,111	-32		1,143	1,111	-32

3. Fluctuation factors of the operating/ordinary income

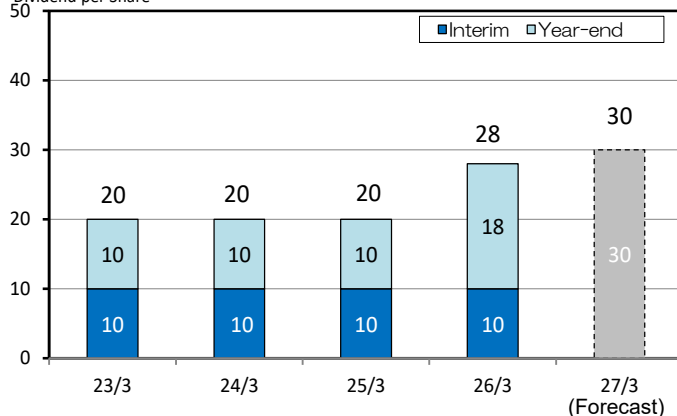
(100Million yen)



5. Dividends

Dividend per Share (JPY)

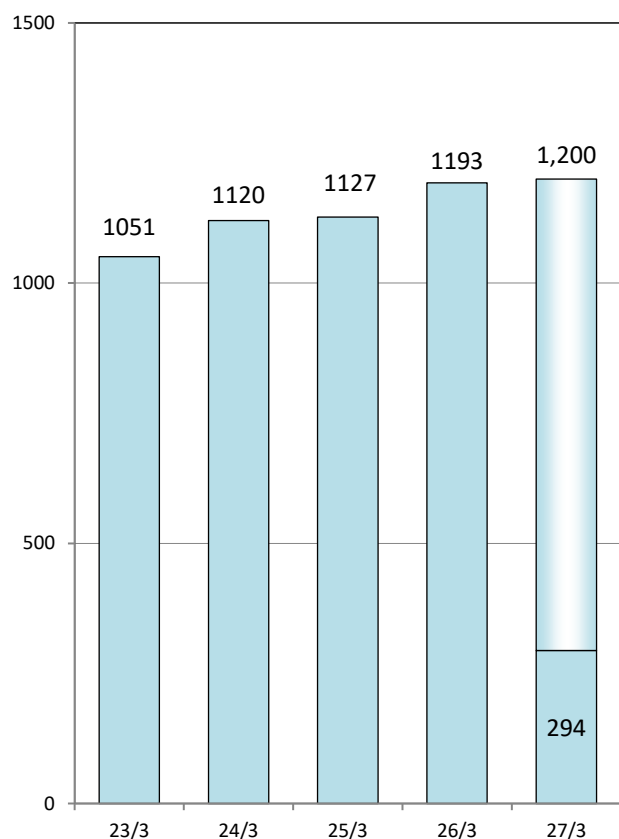
Dividend per Share



6. Financial Results

(1) Net Sales

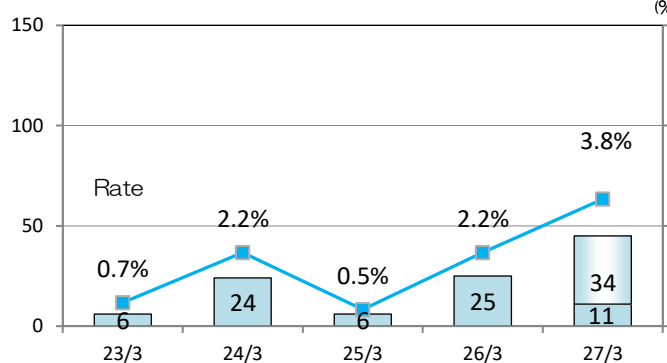
(100Million yen)



(2) Operating Income (Loss)

(100Million yen)

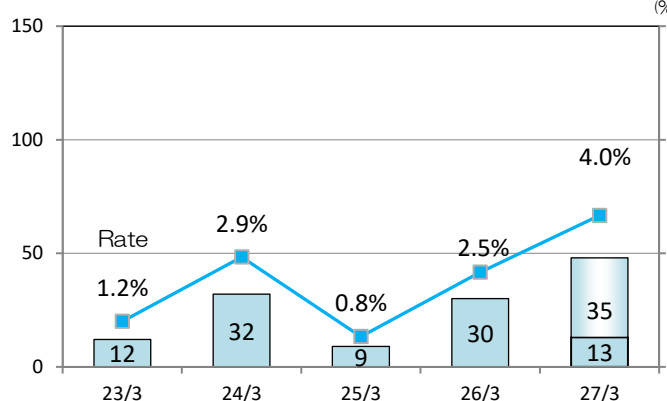
(%)



(3) Ordinary Income (Loss)

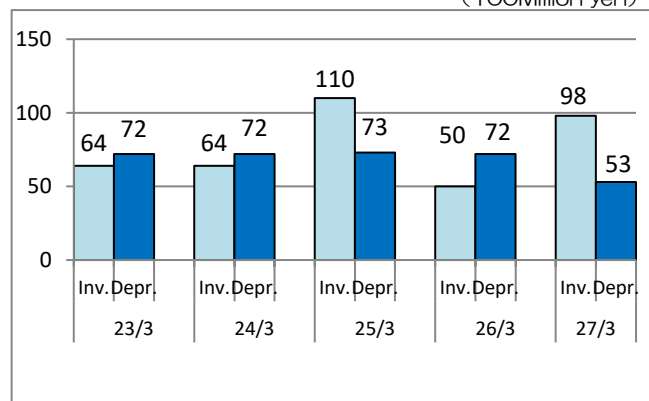
(100Million yen)

(%)



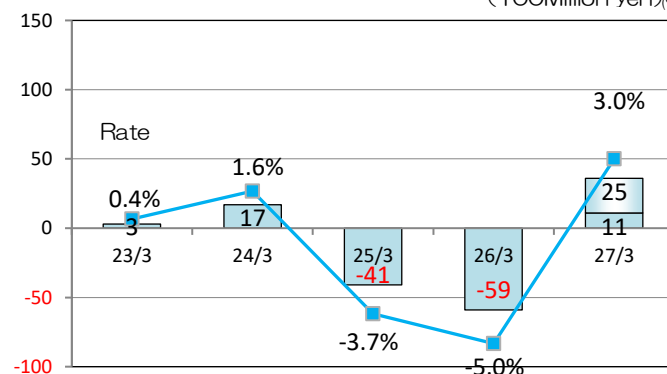
7. Capital Investment and Depreciation

(100Million yen)



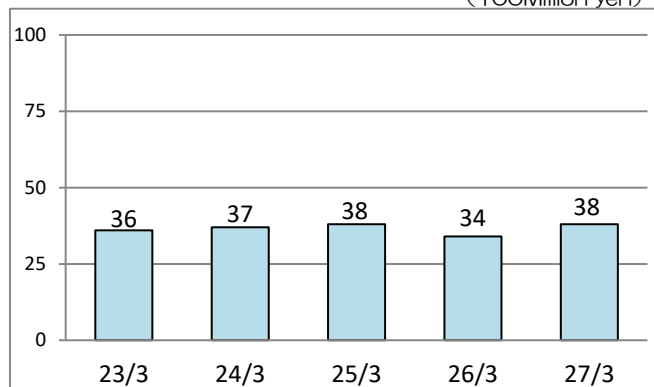
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)(%)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2025.4~2025.6		2026.4~2026.6		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	256	4	273	12	17	7
Equipment	35	1	20	-0	-14	-2
Others	0	-0	0	-0	-0	-0
Common costs(*)	-	-0	-	0	-	0
Total	291	6	294	11	2	5

* Common costs are principally general administrative expenses not attributable to reporting segments.