

Summary of Financial Results for 2Q of FY2027

(from April 1, 2026 to September 30, 2026)

October 28, 2026
TAIHO KOGYO CO., LTD
(Code number: 6470)
(Million yen)

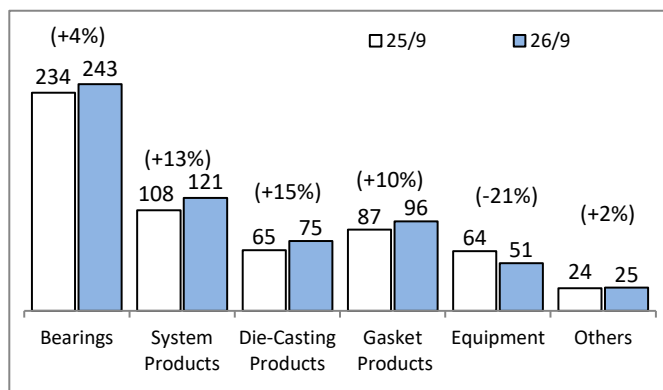
1. Consolidated Financial Results

	2025.4~2025.9		2026.4~2026.9		Increase/Decrease		2026.4~2027.3		FY2026/FY2027	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Increase/Decrease	Rate of change
Net Sales	58,548	-	61,325	-	2,776	4.7	120,000	-	622	0.5
Operating Income(Loss)	1,400	2.4	2,511	4.1	1,111	79.4	4,500	3.8	1,911	73.8
Ordinary Income(Loss)	1,491	2.5	2,689	4.4	1,197	80.3	4,800	4.0	1,793	59.6
Profit(Loss) Attributable to Owners of Parent	857	1.5	2,044	3.3	1,186	138.3	3,600	3.0	9,567	-
Foreign Exchange Rate	JPY/US\$	146	159	13			150		0	
	JPY/Euro	168	184	16			175		+1	
Earnings per share(JPY)	30.30		71.93		41.63		127.14		337.82	
Return on equity	1.3%		3.1%		1.8%		5.4%		14.4%	
Number of Consolidated Subsidiaries	14		14		0		14		0	

2. Summary of Sales

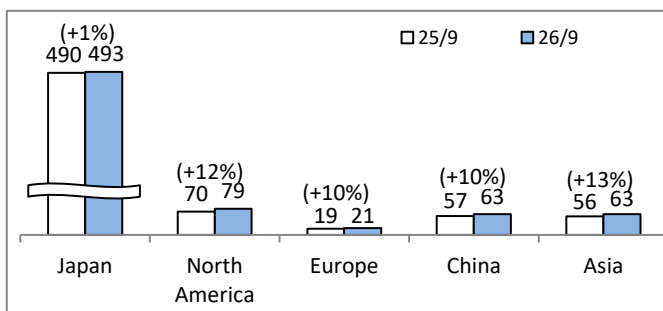
① Sales by products

(100Million yen)



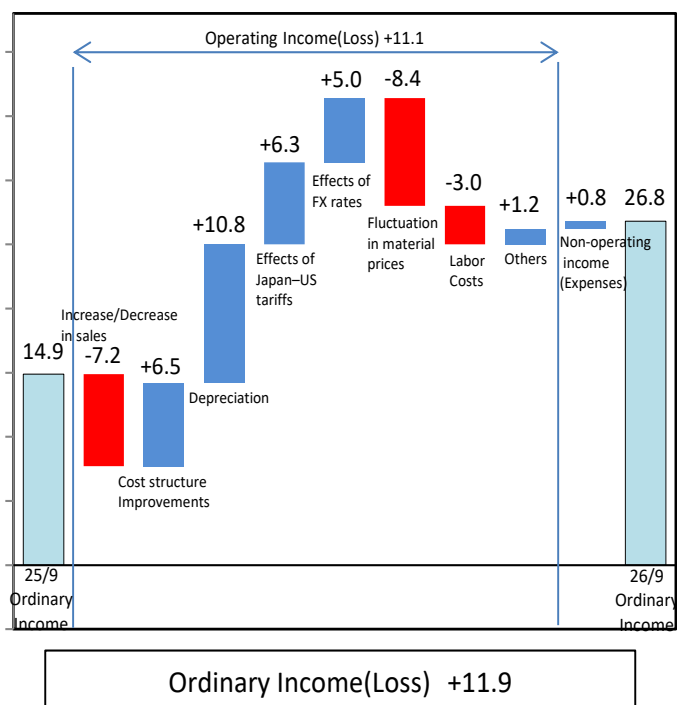
② Sales by region (Before elimination of intercompany sales)

(100Million yen)



3. Fluctuation factors of the operating/ordinary income

(100Million yen)



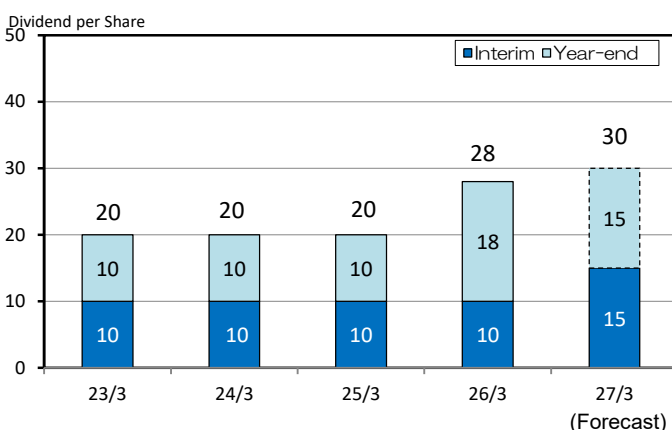
4. Consolidated Balance Sheet

(100Million yen)

Assets				Liabilities/Net assets			
	26/3	26/9	Change		26/3	26/9	Change
Current assets	661	631	-29	Current liabilities	378	275	-103
Cash and deposits, securities	232	156	-75	Trade payables	104	112	8
Trade receivables	222	260	38	Short-term borrowings	160	64	-96
Inventories	176	180	4	Others	111	97	-14
Others	30	33	3	Non-current liabilities	122	171	48
				Long-term borrowings	87	138	50
				Others	34	32	-1
				(Total liabilities)	500	446	-54
Non-current assets	482	486	3	Shareholders' equity	519	535	15
Property, plant and equipment	367	367	0	Total accumulated other comprehensive income	117	129	12
Intangible assets	20	21	1	Share acquisition rights	0	0	-0
Investments and other assets	94	97	2	Non-controlling interests	6	7	0
				(Total net assets)	643	671	28
	1,143	1,118	-25		1,143	1,118	-25

5. Dividends

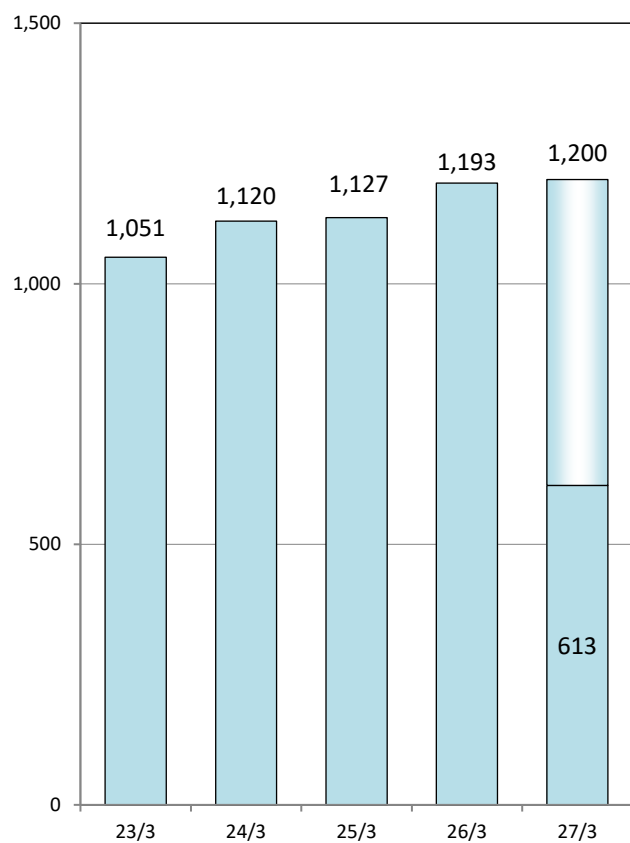
Dividend per Share (JPY)



6. Financial Results

(1) Net Sales

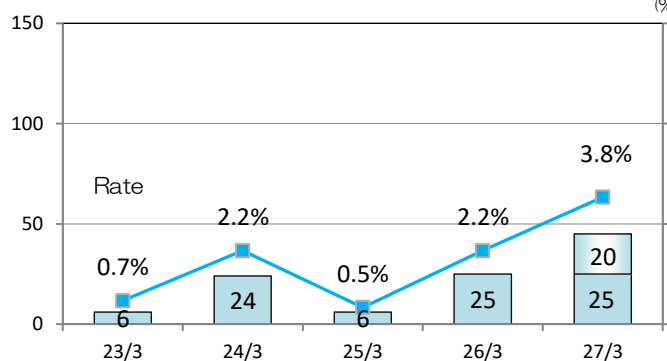
(100Million yen)



(2) Operating Income (Loss)

(100Million yen)

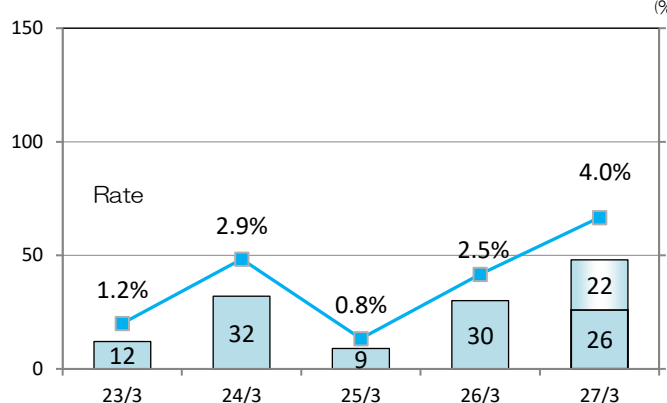
(%)



(3) Ordinary Income (Loss)

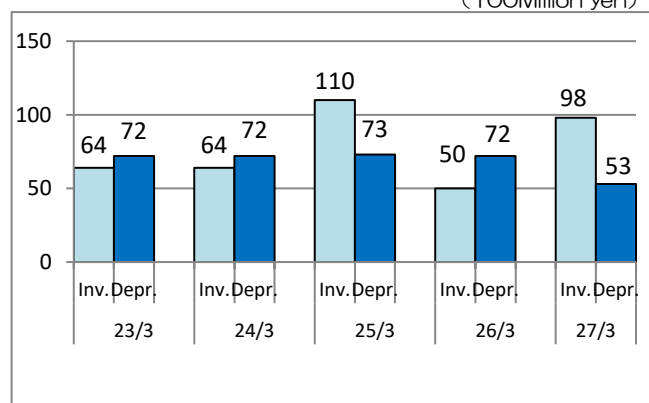
(100Million yen)

(%)



7. Capital Investment and Depreciation

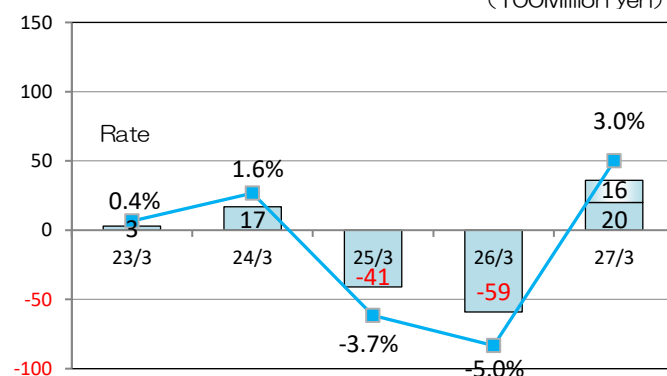
(100Million yen)



(4) Profit(Loss) Attributable to Owners of Parent

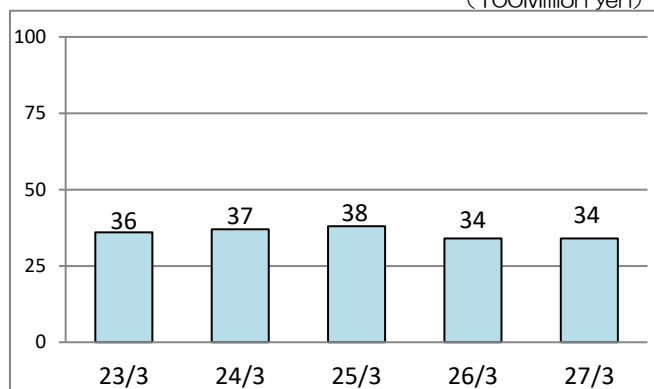
(100Million yen)

(%)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2025.4~ 2025.9		2026.4~ 2026.9		Increase/ Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	520	11	561	27	41	16
Equipment	64	2	51	-2	-13	-5
Others	0	-0	0	-0	-0	0
Common costs(*)	-	0	-	0	-	0
Total	585	14	613	25	27	11

* Common costs are principally general administrative expenses not attributable to reporting segments.