

Summary of Financial Results for FY2021

(from April 1, 2020 to March 31, 2021)

April 27, 2021
TAIHO KOGYO CO., LTD
(Code number: 6470)

(Million yen)

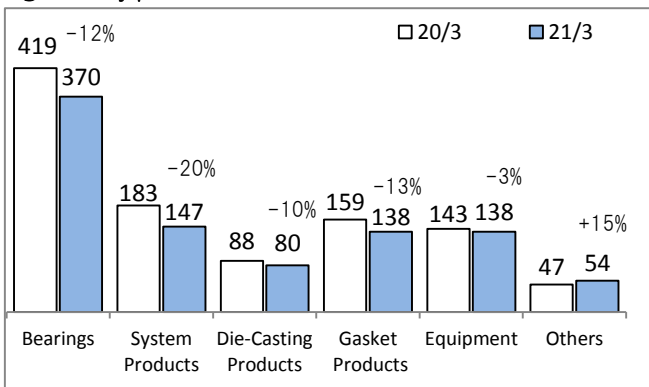
1. Consolidated Financial Results

	2019.4~2020.3		2020.4~2021.3		Increase/Decrease		Forecast in February		2021.4~2022.3	
	Results	Profit rate(%)	Results	Profit rate(%)	Results	Rate of change	Forecast	Profit rate(%)	Forecast	Profit rate(%)
Net Sales	104,149	-	92,945	-	-11,203	-10.8	92,000	-	101,000	-
Operating Income(Loss)	2,413	2.3	710	0.8	-1,703	-70.6	700	0.8	3,500	3.5
Ordinary Income(Loss)	2,173	2.1	788	0.8	-1,384	-63.7	800	0.9	3,600	3.6
Profit(Loss) Attributable to Owners of Parent	991	1.0	300	0.3	-690	-69.6	300	0.3	2,800	2.8
Foreign Exchange Rate	JPY/US\$	109	106	-3	105				105	
	JPY/Euro	121	123	+2	120				120	
Earnings per share(JPY)	34.17		10.37		-23.80		10.34		96.51	
Return on equity	1.6%		0.5%		-1.1%		0.5%		4.4%	
Number of Consolidated Subsidiaries	14		14		0		14		14	

2. Summary of Sales

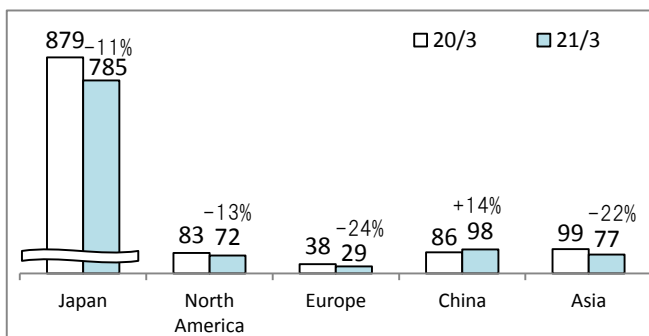
① Sales by products

(100 Million yen)



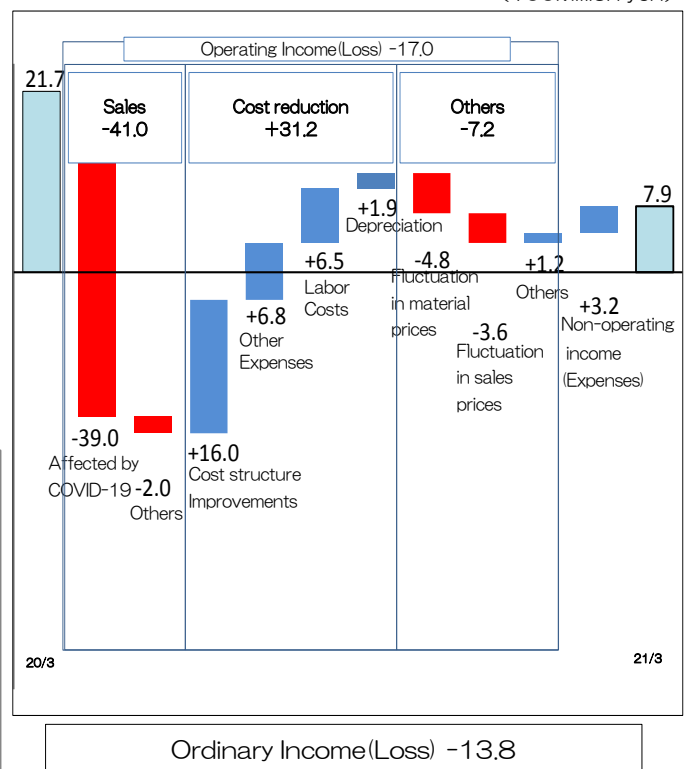
② Sales by region (Before elimination of intercompany sales)

(100 Million yen)



3. Fluctuation factors of the operating/ordinary income

(100 Million yen)



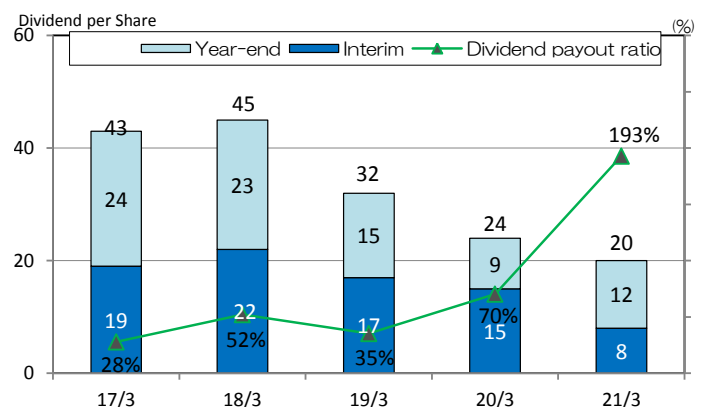
4. Consolidated Balance Sheet

(100 Million yen)

Assets	19/4~20/3			20/4~21/3			Change	Liabilities/Net assets		
	19/4~20/3	20/4~21/3	Change	19/4~20/3	20/4~21/3	Change				
Current assets	482	577	95	Current liabilities	253	231	-22			
Cash and deposits, securities	126	213	86	Trade payables	127	115	-11			
Trade receivables	210	226	16	Short-term borrowings	45	37	-8			
Inventories	120	113	-6	Others	80	78	-1			
Others	25	24	-1	Non-current liabilities	176	262	85			
Non-current assets	580	559	-20	Long-term borrowings	145	244	99			
Property, plant and equipment	497	468	-29	Others	30	17	-13			
Intangible assets	21	20	-1	(Total liabilities)	430	493	63			
Investments and other assets	60	71	10	Shareholders' equity	629	627	-1			
				Total accumulated other comprehensive income	-5	8	13			
				Share acquisition rights	1	1	0			
				Non-controlling interests	6	6	1			
				(Total net assets)	632	643	10			
	1,062	1,137	74		1,062	1,137	74			

5. Dividends

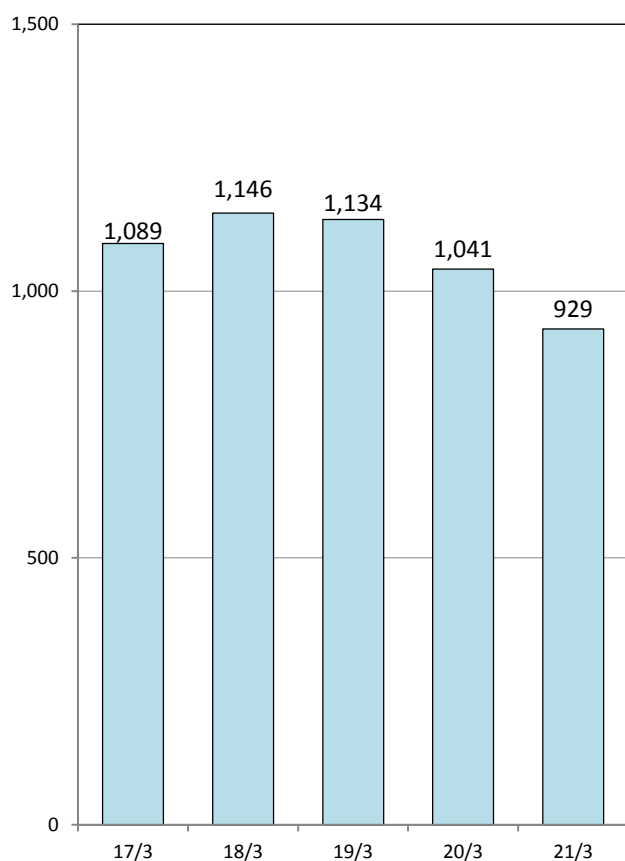
Dividend per Share (JPY)



6. Financial Results

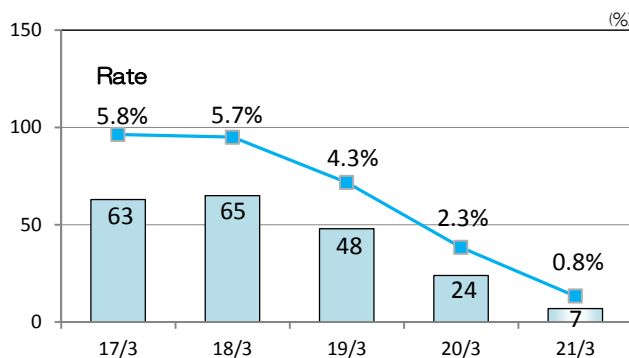
(1) Net Sales

(100Million yen)



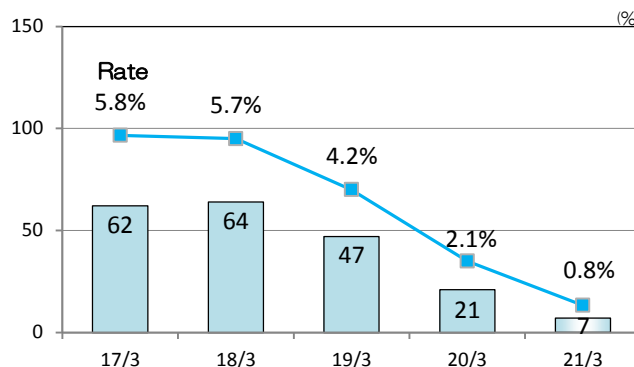
(2) Operating Income (Loss)

(100Million yen)



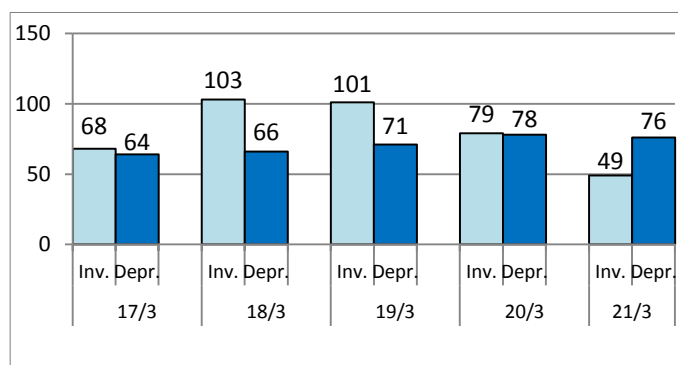
(3) Ordinary Income (Loss)

(100Million yen)



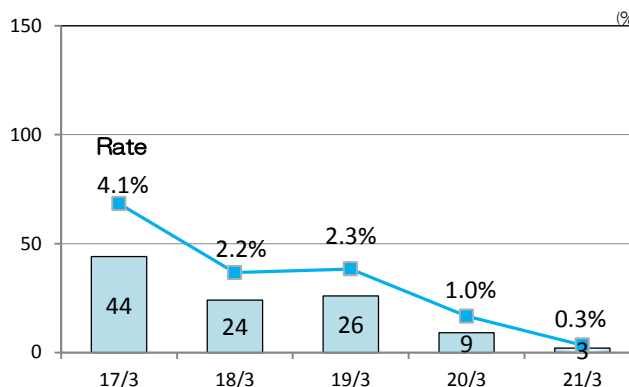
7. Capital Investment and Depreciation

(100Million yen)



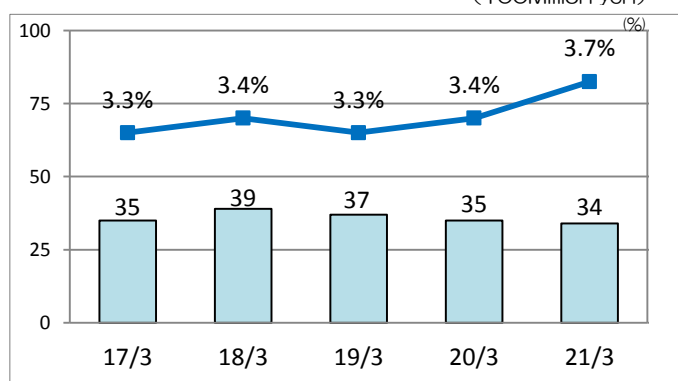
(4) Profit(Loss) Attributable to Owners of Parent

(100Million yen)



8. Research and Development Expenditure

(100Million yen)



9. Segment Information

(100Million yen)

	2019.4~2020.3		2020.4~2021.3		Increase/Decrease	
	Net Sales	Operating Income	Net Sales	Operating Income	Net Sales	Operating Income
Automotive Parts	895	68	789	46	-106	-21
Equipment	143	14	138	12	-5	-1
Others	2	0	1	-0	-0	-0
Common costs(*)	-	-58	-	-51	-	6
Total	1,041	24	929	7	-112	-17

* Common costs are principally general administrative expenses not attributable to reporting segments.